

TAX RELIEF ON HEALTH EXPENSES

So many people don't realise they can claim tax relief on so many things. Once the year has ended you can claim tax relief on health expenses. When you receive your P60 from your employer you can begin the process.

If you and your spouse are jointly assessed then you should wait until you have received both P60's.

If more than one person paid health expenses you can each claim relief your individual expenses. For married couples and persons in civil partnerships that are jointly assessed, you will share the relief if you have both paid tax during the period.

PAYE taxpayers

The easiest and quickest way to claim your relief on health expenses is to log into Revenue's online service at Revenue.ie.

- Click onto My Account.
- Enter in your logon details: PPS Number, Date of Birth and Password.
- Click on "Review your Tax" link in PAYE Services.
- Select the Form12 for the relevant tax year.
- Go to the Tax Credits and Reliefs page
- Select "Health Expenses and add it as a tax credit.

For those who are jointly assessed, the assessable spouse or civil partner needs to apply.

Alternatively, you can request a Form Med 1 from Revenue.

Persons paying tax under the self-assessment system

Health expenses can be claimed by completing your Form 11 Annual Tax Return.

Records of receipts

It's not necessary to send receipts to Revenue for claims, however, you must keep receipts for all claims made for a period of 6 years. Revenue have the right to request the receipts at any time during this period.

Revenue receipt tracker

Revenue have launched a new receipt tracker called RevApp which you can download to your phone or PC from the Play Store or the App Store on iOS. This allows you to store receipts on your device or in Revenue cloud storage and you won't need to keep paper copies. Receipt images must be legible. Facilities like this will make keeping track of your receipts so much easier, so check it out.

CONTACT US TODAY

Find out how we can assist you in completing your claim and ensure you benefit as much as possible.

14 Gladstone Street, Waterford, X91 YNH1

Tel: 051 877 155
Email: info@jfw.ie
Web: www.jfw.ie

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